

Office of the President Brose North America

Weekly Update – COVID-19 – 4/2/2020

Brose Team,

As promised last week, below is a summary of what has happened over the last week as far as COVID-19 developments are concerned. The regional task force is meeting twice daily still but has now changed the format of the second meeting to address what is needed to operate safely in a few weeks. Our customers have provided some input regarding ramp up dates and we need to make sure we are ready to meet their expectations. Most OEMs have pushed those dates out further, which is driven by both anticipated supply shortages and extensions of government-imposed lock downs. The Mexican government is now aligning with the majority of world leaders and has issued a decree that halts production in all automotive manufacturing plants.

We are working closely with expert organizations and local government to address all issues and choose the best course of action. The Original Equipment Supplier Association (OESA) estimates that the COVID-19 outbreaks will result in a 2-3 million car production volume decrease. As we prepare to re-start production, the industry must focus on production employee safety along with supply risk mitigation, production recovery, logistics optimization and evaluate customer demand.

At this time, government guidelines regarding shelter-in-place measures are uncertain. Brose will remain compliant with all local executive orders or decrees in the future and will notify you when it is safe to come back to work. As of now, Brose North America has no confirmed case in any of the NA locations and I would like it to remain the case. Please stay home as much as possible.

If there are topics that you would like to see included in future weekly updates, please contact NA.President@brose.com.

Stay safe and healthy.
Wilm Uhlenbecker
President, Brose North America



OEMs Shutdown and Planning

The list below shows COVID-19 related North American OEM production suspension dates. The estimated shutdown end dates are dependent on health conditions in respective locations, federal and local government directions, incl. "shelter-in-place", border closures, etc. We will continue to update this list as new information becomes available.

Customer	Location	Production Shutdown Start	Production Shutdown End 3/27/20 *status
 Ford	All North American plants	March 19 th , 2020	April 20 th , 2020
 FCA	All North American plants	March 18 th , 2020	April 14 th , 2020*
 General Motors	All North American plants	March 19 th , 2020	May 4 th , 2020 (except Arlington: April 27 th)
 Tesla	Freemont, CA	March 19 th , 2020	May 3 rd , 2020
 BMW	Spartanburg, SC	March 30 th , 2020	April 13 th , 2020
 Daimler	Tuscaloosa, AL Aguascalientes, MX	March 23 rd , 2020 March 25 th , 2020	April 13 th , 2020 May 4 th , 2020
 Volkswagen	Chattanooga, TN Puebla, MX	March 23 rd , 2020 March 30 th , 2020	April 12 th , 2020 May 1 st , 2020
 Toyota	All North American plants	March 23 rd , 2020	April 19 th , 2020
 Renault-Nissan-Mitsubishi	Canton, MI Aguascalientes, MX	March 20 th , 2020 March 25 th , 2020	April 26 th , 2020 May 4 th , 2020
 Honda	All North American plants	March 23 th , 2020	April 13 th , 2020
 Volvo	Ridgeville, SC	March 26 th , 2020	April 14 th , 2020

*Update: FCA announced a revised production shutdown end date of May 4th, 2020 late April 3, 2020. Releases and production schedules will be updated accordingly next week.



Relevant Developments

The federal government recently signed the Coronavirus Aid, Relief, and Economic Security Act (CARES Act) into law.

Please read information below giving you further insight into the CARES Act.

[CARES Act - Stimulus Payment Information](#)

[CARES Act - FSA Update](#)